

Multi-year overview

Financial and strategic performance indicators

EnBW Group		2019	2018	2017	2016	2015
Earnings						
External revenue ²	in € million	18,765	20,815	21,974	19,368	21,167
TOP Adjusted EBITDA	in € million	2,433	2,158	2,113	1,939	2,110
EBITDA	in € million	2,245	2,090	3,752	731	1,918
Adjusted EBIT	in € million	945	958	999	1,025	1,182
EBIT	in € million	597	876	2,504	-1,663	277
Group net profit/loss ¹	in € million	734	334	2,054	-1,797	158
Earnings per share from Group net profit/loss ¹	in €	2.71	1.23	7.58	-6.64	0.58
Balance sheet						
Non-current assets	in € million	29,321	24,643	24,878	23,382	24,388
Total assets	in € million	43,288	39,609	38,785	38,535	38,158
Equity	in € million	7,445	6,273	5,863	3,216	5,123
Equity ratio	in %	17.2	15.8	15.1	8.3	13.4
Net financial debt	in € million	6,022	3,738	2,918	3,654	3,329
Coverage ratio ALM	in %	48.1	51.8	53.3	60.8	74.2
Cash flow						
Retained cash flow	in € million	1,241	999	3,050	950	1,718
TOP Internal financing capability ²	in %	82.6	92.2	111.9	72.1	347.8
Total investment ²	in € million	3,315	1,786	1,770	2,585	1,462
Profitability						
TOP Return on capital employed (ROCE)	in %	5.2	6.5	7.3	7.8	9.5
Weighted average cost of capital before tax	in %	5.2	6.3	6.3	6.9	6.9
Average capital employed	in € million	19,315	16,053	15,120	13,761	13,627
Value added	in € million	0	32	151	124	354
Sales						
Electricity	in billions of kWh	153	137	122	115	115
Gas ²	in billions of kWh	297	329	250	139	135
Sales						
Electricity sales ²	in billions of kWh	37	38	40	44	48
Gas sales ²	in billions of kWh	74	68	57	54	82

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External revenue ²	in € million	7,679	7,348	7,354	7,771	9,061
TOP Adjusted EBITDA ²	in € million	294	268	330	250	255
Grids						
External revenue	in € million	3,460	3,215	7,472	6,644	6,351
TOP Adjusted EBITDA	in € million	1,311	1,177	1,046	1,004	747
Renewable Energies						
Electricity sales	in billions of kWh	3	2	2	3	3
External revenue	in € million	653	478	508	511	447
TOP Adjusted EBITDA	in € million	483	298	332	295	287
Generation and Trading						
Electricity sales ²	in billions of kWh	112	97	80	68	65
Gas sales ²	in billions of kWh	223	260	193	85	53
External revenue ²	in € million	6,970	9,768	6,631	4,434	5,300
TOP Adjusted EBITDA ²	in € million	384	431	377	337	777

1 In relation to the profit/loss attributable to the shareholders of EnBW AG.

2 The figures for the 2018 financial year have been restated.

Non-financial performance indicators

	2019	2018	2017	2016	2015
Customers and society goal dimension					
TOP Reputation Index	52.8	51.3	52.1	50.0	48.5
TOP EnBW/Yello Customer Satisfaction Index ¹	116/157	120/152	143/161	132/150	136/152
TOP SAIDI (electricity) in min./year	15	17	19	16	15
Employees goal dimension					
TOP Employee Commitment Index (ECI) ²	66	62	60	59	60
TOP LTIF for companies controlled by the Group ³ /LTIF overall ⁴	2.1/3.8	2.3/3.6	3.0/- ⁵	3.9/- ⁵	3.8/- ⁵
Environment goal dimension					
TOP Installed output of renewable energies (RE) in GW and the share of the generation capacity accounted for by RE in %	4.4/31.8	3.7/27.9	3.4/25.8	3.1/23.1	3.1/23.6
TOP CO ₂ intensity in g/kWh	419	553	556	577	606

1 EnBW has been working together with a new market research company since 2017. Despite using the same survey methodology and random sampling, current and earlier values are only comparable to a limited extent.

2 Variations in the group of consolidated companies (all companies with more than 100 employees are generally considered [except ITOs]).

3 Variations in the group of consolidated companies (all companies with more than 100 employees are generally considered except for companies in the area of waste management as well as external agency workers and contractors).

4 Variations in the group of consolidated companies (all companies with more than 100 employees are generally considered except for external agency workers and contractors).

5 This performance indicator has only been compiled since 2019. No figures for the comparative periods 2017 to 2015 are available.