

Performance indicators of the EnBW Group

Financial and strategic performance indicators

in € million	01/01– 31/03/2022	01/01– 31/03/2021	Change in %	01/01– 31/12/2021
External revenue	13,724.5	6,827.2	101.0	32,147.9
Adjusted EBITDA	1,185.0	814.1	45.6	2,959.3
Share of adjusted EBITDA accounted for by Smart Infrastructure for Customers in € million/in % ¹	103.3/8.7	123.6/15.2	-16.4/-	344.0/11.6
Share of adjusted EBITDA accounted for by System Critical Infrastructure in € million/in % ¹	352.7/29.8	370.5/45.5	-4.8/-	1,263.0/42.7
Share of adjusted EBITDA accounted for by Sustainable Generation Infrastructure in € million/in % ¹	821.1/69.3	373.9/45.9	119.6/-	1,539.7/52.0
Share of adjusted EBITDA accounted for by Other/Consolidation in € million/in %	-92.1/-7.8	-53.9/-6.6	-70.9/-	-187.4/-6.3
EBITDA	1,351.2	810.3	66.8	2,803.5
Adjusted EBIT	801.4	445.8	79.8	1,402.9
EBIT	967.3	441.3	119.2	158.8
Adjusted Group net profit ²	464.2	320.8	44.7	1,203.2
Group net profit ²	606.3	321.1	88.8	363.2
Earnings per share from Group net profit (€) ²	2.24	1.19	88.8	1.34
Retained cash flow	883.3	724.6	21.9	1,783.8
Net cash investment	401.8	374.2	7.4	2,471.2

in € million	31/03/2022	31/12/2021	Change in %
Net debt	8,744.7	8,786.1	-0.5

Employees^{3,4}

	31/03/2022	31/03/2021	Change in %	31/12/2021
Employees	26,268	24,828	5.8	26,064
Employee equivalents ⁵	24,663	23,290	5.9	24,519

1 The figures for the previous year have been restated.

2 In relation to the profit/loss attributable to the shareholders of EnBW AG.

3 Number of employees excluding apprentices/trainees and inactive employees.

4 The number of employees for the ITOs (ONTRAS Gastransport GmbH, terranets bw GmbH and TransnetBW GmbH) is only updated at the end of the year; for intervals of less than a year, the number of employees from 31/12/2021 is carried forward.

5 Converted into full-time equivalents.